

2026 PLAN to GIVE

SOUTHWEST CONFERENCE

Professional development event for financial, tax, and legal advisors

SEP 16
SCOTTSDALE, AZ
7:30 am - 1:00 pm

VENUE 8600
8600 E Anderson Drive

BECOME A SPONSOR

PRESENTING SPONSORS - \$5,000 LIMIT 2

- 7 tickets to the event (value \$60 each) offering three hours of CE credit to each participant
- 4 tickets to VIP **Meet the Speakers Reception** September 15, 5:30-7:00 pm
- Recognition on the event invitation and logo featured on the event website for 6 months
- Signage at the event
- Recognition by event speakers from the podium
- Opportunity for Presenting Sponsor to speak at the PLAN to GIVE event
- Recognition on post-event communications

EVENT SPONSORS - \$1,000

- 3 tickets to the event (value \$60 each) offering three hours of CE credit to each participant
- 2 tickets to VIP Meet the Speakers Reception September 15, 5:30-7:00 pm
- Recognition on the event website and promotional materials during the event
- Signage at the event
- Recognition by event speakers from the podium

PLAN to GIVE 2026, hosted by NCF Southwest, is a premier professional development conference for financial, tax, and legal advisors across the Southwest. Attendees will earn 3 hours of CE credit while gaining relevant insights to better serve their clients in an evolving landscape.

With engaging sessions and ample networking opportunities, attendees will forge valuable connections while staying ahead in their fields.

SESSIONS

Session 1: David Bahnsen, Managing Partner, Chief Investment Officer, The Bahnsen Group

Session 2: Luke Roush, Co-Founder & Co-CEO, Sovereign's Capital

Session 3: Jeanne McMains, J.D., Executive Vice President of Marketing & Offerings, The National Christian Foundation

Attendees will enjoy a complimentary breakfast and lunch.

Join us to bring this educational event to Scottsdale

CONTACT STACY EDSON
sedson@ncfgiving.com . 602.899.8694